**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 July 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC342”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 10 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC342

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 5.095% (3 Month JIBAR as at 10 Jul 2020 of 3.875% plus 122bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 August 2021

**Books Close Date** 13 February, 13 May, 13 August, 13 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on12 February, 12 May, 12 August, 12 November

**Issue Date** 10 July 2020

**Date Convention** Modified Following

**Interest Commencement Date** 10 July 2020

**First Interest Payment Date** 17 August 2020

**ISIN No.** ZAG000169459

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC342%20PricingSupplement1007.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Action JSE +27 11 5207000